

# Taxonomic revision of the Sylvarum group of bumblebees using an integrative approach

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Taxonomic revision of the Sylvarum group of bumblebees using an 1 integrative approach 2 Nicolas Brasero<sup>1\*</sup>, Baptiste Martinet<sup>1</sup>, Denis Michez<sup>1</sup>, Thomas Lecocq<sup>1,2</sup>, Irena Valterova<sup>3,4</sup> 3 and Pierre Rasmont<sup>1</sup> 4 1: University of Mons, Research institute of Biosciences, Laboratory of Zoology, Place du 5 6 Parc 20, 7000 Mons, Belgium (brasero.nicolas@gmail.com) 7 2: University of Lorraine, INRA, URAFPA, F-54000 Nancy, France 3: Academy of Sciences of the Czech Republic, Institute of Organic Chemistry and 8 9 Biochemistry, Flemingovo nám 2, CZ-166 10 Prague, Czech Republic 4: Czech University of Life Sciences, Faculty of Tropical AgriSciences, Kamýcká 129, CZ-10 165 21 Prague, Czech Republic 11 12 \* corresponding authors 13 Acknowledgement 14 15 This work was supported by the Institute of Organic Chemistry and Biochemistry of the 16 Academy of Sciences of the Czech Republic under grant number 61388963; the FRS-FNRS (Fonds de la Recherche Scientifique) under grant number 2013/V 3/5/307-IB/JN-11888 and 17 the European Community's Seventh Framework Program, STEP Project (Status and Trends 18 19 of European Pollinators, www.step-project .net, under grant number 244090, FP7/2007-2013). 20 21 22

#### 24 Abstract

25 Recent improvements in taxonomy consider multiple operational criteria. Integrative taxonomy provides a methodological framework merging these multisource approaches. 26 Bumblebees are considered as a uniform group where their taxonomy remains one of the most 27 28 difficult. Here, we investigate the taxonomic statuses inside a monophyletic group including six taxa (B. inexspectatus, B. mlokosievitzii, B. ruderarius, B. sylvarum, B. velox and B. 29 veteranus) in the most diverse subgenus of bumblebees: Thoracobombus. We used an 30 31 integrative approach based on mitochondrial and nuclear genetic markers and eco-chemical traits commonly used in bumblebee taxonomy. For all species, our study shows a clear 32 differentiation in DNA and eco-chemical traits. However, we conserve the subspecies status 33 of B. ruderarius simulatilis and B. sylvarum daghestanicus from the east of Turkey and Iran 34 according to their degree of genetic and eco-chemical differentiation. 35

- **Keywords:** Bumblebees, eco-chemical traits, integrative taxonomy, mitochondrial genetic 36 maker, nuclear genetic maker, Thoracobombus.
- 38 **Introduction**

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Species are considered as the fundamental unit in biology and their accurate delimitation is 39 essential respectively in biodiversity classification and in evolutionary and conservation 40 biology (Moraes, 1987; Paquin, Dupérré, Cokendolpher, White & Hedin, 2008; Wheeler, 41 Raven & Wilson, 2004). Taxonomy inside invertebrate groups is mainly based on 42 morphological approach. However, the common strong homogeneity in morphology may be 43 an obstacle for identification, especially in the case of cryptic species (Williams et al., 2012). 44 Moreover, many species exhibit a high intra-specific variability and cases of convergent color 45 pattern were recorded in sympatry (Françoso, Freitas de Oliveira & Arias, 2016; Lecocq et al., 46 2015a). Therefore, many alternative features and methods such as DNA-based approaches 47

(e.g. pairwise distance thresholds, bootstrap support or reciprocal monophyly), geometric morphometrics of wing shape or semiochemical traits have been used to delineate species (Lecocq et al., 2015b; Martin, Helantera & Drijfhout, 2008; Oleksa & Tofilski, 2015; White, Pilgrim, Boykin, Stein & Mazor, 2014). In order to draw a strongly supported taxonomic hypothesis, recent betterment in taxonomy consider multiple operational criteria from the same sampling (Gibbs, 2009; Lecocq et al., 2011; Martinet et al., 2018). The integrative taxonomy based on the Unified Species Concept (USC) provides a methodological framework merging these multisource approaches (De Queiroz, 2007; Padial, Miralles, De la Riva & Vences, 2010; Schlick-Steiner et al., 2010). The USC argues that all species concepts agree that species exist as separately evolving metapopulation lineages but diverge in their criterion for delimiting species (De Queiroz, 2007). Therefore, ecological differentiation, phylogenetic divergence, morphological characteristic or reproductive isolation could highlight a metapopulation lineage separation by avoiding false taxonomic conclusions driven by a single trait. Moreover, by considering subspecies as a step in the process of allopatric speciation (Mayr, 1942), and because of its important value in conservation and evolutionary biology (Coppée, Terzo, Valterová & Rasmont, 2008; Phillimore & Owens, 2006; Rasmont, Coppée, Michez & De Meulemeester, 2008; Sackett et al., 2014; Terzo, Urbanová, Valterová & Rasmont, 2005), subspecies status has been proposed as solution when differentiation is highlighted by a subset of operational criteria. This proposal aims to reduce the underestimate risk of a congruence approach (Hawlitschek, Nagy & Glaw, 2012; Padial et al., 2010). Bumblebees are considered as a complex group where their classification remains one of the most difficult in bees (Moure & Sakagami, 1962; Murray, Fitzpatrick, Brown & Paxton, 2008). In this group, integrative taxonomy has considerably improved taxonomic studies and has solved many doubtful cases thanks to operational criteria as DNA (mitochondrial and

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- nuclear) and semio-chemicals (Bertsch, Schweer, Titze & Tanaka, 2005; Lecocq et al., 2015a;
- 74 Martinet et al. 2018).
- In this paper, we apply an integrative approach to assess the taxonomic status of a group of
- 76 phylogenetically closely related species in the *Thoracobombus* Dalla Torre, 1880 subgenus:
- 77 B. mlokosievitzii Radoszkowski, 1877, B. ruderarius (Müller, 1776), B. sylvarum (L., 1761),
- 78 B. velox (Skorikov, 1914), B. veteranus (Fabricius, 1793) and Bombus inexspectatus (Tkalců,
- 79 1963). We revise the taxonomy of this group through a decision framework based on
- 80 differentiation of three operational and independent criteria commonly used in bumblebee
- taxonomy: a mtDNA marker (COI), a nuDNA marker (PEPCK) and an eco-chemical trait.

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### Materials and methods

84 Studied taxa

B. ruderarius (Müller, 1776) is a widespread species distributed from Tunisia in the south to 85 the Arctic Circle in the north (Rasmont et al., 2015a). Four subspecies and one form have 86 been described (Rasmont, 1983): (i) B. ruderarius ruderarius (Müller, 1776) is characterized 87 by a reddish tail and the rest of the body is black intermixed with more or less greyish hairs 88 89 (Fig. 1C). They occurred throughout Europe except the Mediterranean region; (ii) B. 90 ruderarius simulatilis Radoszkowski, 1888 with a wide white collare and scutellare bordering 91 a black interalar band, the tergite 1 and 2 completely white and with the tergite 3 black, the 92 tail is red (Fig. 1D). This subspecies occurred in mountainous regions of Anatolia as well as in the Caucasus region in north Iran; (iii) B. ruderarius tunensis (Tkalců, 1974) is 93 characterized by three yellow bands and a white tail and is endemic to the east of Algeria and 94 north of Tunisia; (iv) B. ruderarius sartus (Skorikov, 1922) with a wide yellowish collare and 95 scutellare bordering a black interalar band, the tergite 1 and 2 completely yellowish and with 96

the tergite 3 black, the tail is red. The eastern limits of the species were known to be the

98 mountains of east Turkestan but other specimens were found in Mongolia (Skorikov, 1922); 99 (v) B. ruderarius form montanus is characterized by large yellowish bands compared to the dark nominal subspecies (Fig. 1C). They occur from the Cantabrian Mountains to the 100 Pyrenees where they coexist with the nominal subspecies *B. ruderarius ruderarius*. 101 B. sylvarum (L., 1761) is also a widespread species distributed in the west-palaearctic region 102 but hardly reaches Mongolia (Rasmont et al., 2015a). We considered four subspecies and one 103 104 form (Rasmont, 1983): (i) B. sylvarum sylvarum (L., 1761) with three large greyish bands (thorax and abdomen) and thin grey bands (abdomen) and a reddish tail intermixed with grey 105 (Fig. 1F). They occur in the west-Palaearctic region; (ii) B. sylvarum citrinofasciatus Vogt, 106 107 1909 is characterized by grey yellowish bands compared to the nominal subspecies. Moreover, the thin grey bands on the abdomen are often absent. They occur in the west of 108 Turkey; (iii) B. sylvarum daghestanicus Radoszkowski, 1877 is characterized by white bands 109 110 and a reddish tail (Fig. 1E). This subspecies is distributed in the east of Turkey, the Caucasus region as well as in Iran; (iv) B. sylvarum rogenhoferi Dalla Torre, 1882 with white yellowish 111 bands, a red tail and without thin grey bands on the abdomen is restricted to south Italy and 112 Sicily; (v) B. sylvarum form nigrescens Pérez, 1879 is considered as the melanic form inside 113 B. sylvarum species. They are completely black with a reddish tail and with or without 114 115 intermixed grey hairs on the thorax (Fig. 1G). They occur in the south-west of France, the Atlantic regions as well as the south of Scandinavia. Currently, all these subspecies and form 116 are considered as B. sylvarum (Rasmont et al., 2015a; Williams, 1998). 117 118 All other species included in this paper form a monophyletic group with B. ruderarius and B. sylvarum (Cameron, Hines & Williams, 2007) and will be treated as comparison group. 119 Bombus inexspectatus (Tkalců, 1963) (Fig. 1A) is a sub-alpine uncommon European species 120 restricted in the Cantabrian Mountains and the Alps from 1200m to 2100m in altitude (Amiet, 121 1996; Rasmont et al., 2015a; Tkalců, 1963, 1965; Yarrow, 1970). It has been described as a 122

- species adapted to parasitic life (Müller, 2006; Yarrow, 1970) with *B. ruderarius* as its only
- host (Müller, 2006). There is no doubt about its specific status.
- 125 B. mlokosievitzii Radoszkowski,1877 is a ponto-mediterranean species whose distribution
- extends from the Balkan Mountains to Caucasian region via the south of the Black Sea
- 127 (Rasmont & Iserbyt, 2014). Three subspecies diagnosable by their coat color variation has
- been defined: (i) B. mlokosievitzii mlokosievitzii Radoszkowski, 1877 with a wide greyish
- white collare and scutellare bordering a black interalar band. This subspecies is distributed in
- the north of Anatolia; (ii) B. mlokosievitzii convergens Skorikov, 1908 characterized by a
- thorax completely greyish white is distributed in the Caucasian region and (iii) B.
- 132 mlokosievitzii vogtiellus diagnosable by their thorax completely black (Fig. 1B) and
- distributed in Greece, Macedonia, Bulgaria and west of Anatolia. The presence of a reddish
- band on tergite 2 is common to all subspecies. Unfortunately we were not able to collect all
- subspecies inside this taxon and only the subspecies *mlokosievitzii* was considered in this
- 136 study.
- 137 B. velox (Skorikov, 1914) is restricted to the north east of Anatolia and the Caucasus region. It
- is an uncommon species with two greyish bands on the thorax and one on the tergite 1, the
- rest of the abdomen is yellowish (Fig. 1H). There is no doubt about its specific status.
- 140 B. veteranus (Fabricius, 1793) lives in sparse population in the plains of northern Europe
- 141 (Rasmont & Iserbyt, 2014). This species presents very little color variation and is characterize
- by a yellowish coat color on all the body except the presence of a black interalar band (Fig.
- 143 1I). There is no doubt about its specific status.
- 144 Sampling
- 145 150 male and female specimens were collected between 2001 and 2017 in the Palaearctic
- 146 region (supplementary file 1, Tab. 1). All specimens were determined based on their
- morphology. We attributed a name to the specimens without taxonomic a priori on the species

status. The ingroup comprises: ruderarius from Estonia (n=5), France (n=16), Macedonia 148 149 (n=1), Serbia (n=1), Slovakia (n=4), Sweden (n=1) and Switzerland (n=5), montanus from Andorra (n=3), Spain (n=2) and France (n=5), simulatilis from Iran (n=3) and Turkey (n=9), 150 sartus from Kyrgyzstan (n=2) and Mongolia (n=2), sylvarum from Belgium (n=3), France 151 (=13), Germany (n=4), Italy (n=3), Poland (n=6), Serbia (n=2), Slovakia (n=1), Spain (n=2) 152 and Sweden (n=4), daghestanicus from Iran (n=1) and Turkey (n=8), nigrescens from Spain 153 154 (n=1) and Sweden (n=5), rogenhoferi from Italy (n=2). The comparison group comprises: inexspectatus from Italy (n=9); mlokosievitzii from Turkey (n=11), velox from Turkey (n=1) 155 and veteranus from Belgium (n=4), France (n=4) and the Netherlands (n=4). The 156 157 phylogenetically related species *B. mucidus* (n=3) was used as outgroup. Genetic trait analyses 158 Two genes commonly used in bumblebee phylogeny were sequenced (Cameron et al., 2007; 159 160 Martinet et al., 2018; Williams et al., 2012): the "barcode" region of the cytochrome oxidase 1 (COI) mitochondrial gene was sequenced from 88 specimens, and the nuclear protein-coding 161 gene phosphoenolpyruvate carboxykinase (PEPCK) was sequenced from 83 specimens 162 (supplementary file 1). 163 164 We carried out polymerase chain reaction amplifications with new design primer pairs (5'-TGATCAGGAATAATTGGATCTTCA-3') 165 CSylG-F/CSylG-R: (5'-TGATCAGGAATAATTGGATCTTCA-3') PSylG-F/PSylG-R: 166 for COI and (5'-CTTTAAAGGCAATTGTATCAAAGTT-3') / (5'-CTCGCCAATCGGTGATCTAT-3') for 167 PEPCK. We performed sequencing procedures described in Lecocq et al. (2013). Sequences 168 were aligned with BioEdit version 7.2.5 (Hall, 1999). The resulting COI (624bp) and PEPCK 169 170 (894bp) sequences are available on GenBank (accession numbers in supplementary file 1). We investigated the potential genetic differentiation for each gene individually within the six 171

taxa through haplotype networks analyses. We used the median-joining method with Network

4.6.1.1 software (www.fluxus-engineering.com) to produce haplotype networks. We weighted transversions twice as high as transitions to reconstruct the network (Lecocq et al., 2015a; Martinet et al., 2018). In phylogenetic analyses, gaps (deletion or insertion) are usually treated as missing data. Because of the presence of gaps sites in our PEPCK genes, two haplotype networks considering or not the gaps sites will be performed in order to be aware of phylogenetic information provide by these two methods. In phylogenetic analyses, we analyzed each gene independently with maximum likelihood (ML) and Bayesian (MB) methods to explore the genetic divergence and define lineages within the different groups. For ML methods, we partitioned each gene to explore the best substitution model: i) PEPCK into two introns and one exon; ii) COI and PEPCK exons by base position (1st, 2nd and 3rd) and choose the best fitting substitution models with JModelTest Server 2.0 (Posada, 2008) using the Akaike information criterion corrected for small sample sizes (Hurvich & Tsai, 1989). The chosen models were: i) For COI: TIM1 + I (1<sup>st</sup>), HKY (2<sup>nd</sup>), and TPM3uf + I (3<sup>rd</sup>); ii) for PEPCK, exon: F81 (1<sup>st</sup>), JC (2<sup>nd</sup>), K80 (3<sup>rd</sup>); intron 1: TMP3uf + I; intron 2: HKY. Selected models which are not implemented in MrBayes were substituted by the closest over-parameterized model. For each gene, ML analyses were performed with ten independent runs in Garli 2.0 (Zwickl, 2006); the topology and -ln L was the same among replicates. The run with the highest likelihood was retained. Statistical significance in nodes was evaluated with 10000 non-parametric bootstrap replicates. Topologies with bootstrap values ≥85% were considered as well supported (Hillis & Bull, 1993). For MB method, we performed Bayesian inference analyses with mrbayes 3.1.2 (Ronquist & Huelsenbeck, 2003). Ten independent analyses were achieved for each gene (100 million generations, four chains with mixed models, default priors, saving trees every 1000 generations). Then the first 10 million generations were removed as burn-in procedure. A majority-rule 50% consensus tree was constructed. We considered as statistically significant

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only branch supports (topologies) with high posterior probabilities (≥0.95) (Wilcox, Zwickl,
Heath & Hillis, 2002). The phylogenetic analysis based on PEPCK gene fragment considered
gaps as missing data. All trees were rooted with the taxon *B. mucidus*.

In order to recognize species threshold, we applied the Bayesian implementation of the
general mixed Yule-coalescent (bGMYC) method to the COI dataset by using R Package

general mixed Yule-coalescent (bGMYC) method to the COI dataset by using R Package "bGMYC" (Reid & Carstens, 2012). A range of probabilities < 0.05 was considered as strong evidence that taxa was heterospecific while a range of probabilities > 0.95 suggested that taxa was conspecific (Reid & Carstens 2012). BEAST 1.7.4 (Drummond, Suchard, Xie & Ranbaut, 2012) was used to generate ultrametric trees with a phylogenetic clock model in order to calculate a posterior distribution of trees (length of the MCMC chain: 1 billion generations). The first million sampled trees were burned-in using the maximum clade credibility method and setting the posterior probability limit to 0. The bGMYC analysis was based on 1000 trees sampled every 10 000 generations. For each of these 1000 trees, the MCMC was made of 100 000 generations, discarding the first 90 000 as burn-in and sampling every 100 generations.

213 Eco-chemical trait analyses

We focused on the cephalic labial gland secretions (CLGS) of males, the most commonly reproductive trait involved in the bumblebee pre-mating recognition (Ayasse & Jarau, 2014). Currently, the composition of the CLGS is known for 15 species of *Thoracobombus* (Ayasse & Jarau, 2014; Brasero et al., 2015; Brasero et al., 2018a,b) and this study will increase the knowledge inside this group to 17 species. These secretions are species-specific (Calam, 1969) and provide an efficient diagnostic characters for species delimitation (Brasero et al., 2015). They are complex mixtures of mainly aliphatic compounds synthesized *de novo* (Coppée et al., 2008; Žáček et al., 2013) in the head of bumblebee males. Main components were defined as those with the highest relative amount in at least one individual of the taxon.

All specimens were killed by freezing at -20°C and the CLGS were extracted with 400 µl of 223 224 heptane (method described in De Meulemeester, Gerbaux, Boulvin, Coppée, & Rasmont, 2011). Samples were stored at -40°C prior to analysis. We were able the sample 111 225 specimens belonging to the six studied taxa (Tab. 1). 226 We determined the CLGS composition by gas chromatography-mass spectrometry (GC/MS) 227 using a Focus GC (Thermo Scientific) with a non-polar DB-5 ms capillary column [5%] 228 229 phenyl (methyl) polysiloxane stationary phase; column length 30 m; inner diameter 0.25 mm; film thickness 0.25 µm] coupled to DSQ II quadrupole mass analyzer (Thermo Scientific) 230 with 70 eV electron impact ionization. We used a splitless injection mode (220°C) and 231 232 helium as a carrier gas (one ml/min). The temperature program of the oven was set to 70°C for two minutes and then heated up at a rate of 10°C/min to 320°C. The temperature was then 233 held at 320°C for five minutes. Compounds were identified in Xcalibur<sup>TM</sup> using the retention 234 235 times (t<sub>r</sub>) and mass spectra of each peak, in comparison to those at National Institute of Standards and Technology library (NIST, U.S.A). Double bond positions (C=C) were 236 determined by dimethyl disulfide (DMDS) derivatization (Cvacka et al., 2008). 237 The CLGS compounds of all samples were quantified by a gas chromatograph-flame 238 239 ionization detector Shimadzu GC-2010 with a SLB-5ms non-polar capillary column (5% 240 phenyl (methyl) polysiloxane stationary phase; 30-m column length; 0.25-mm inner diameter; 0.25-µm film thickness) with the same chromatographic conditions as in GC/MS. Peak areas 241 of compounds were detected in GCsolution Postrun (Shimadzu Corporation) with automatic 242 243 peak detection and noise measurement. We calculated relative amounts (RA in %) of compounds in each sample by dividing the peak areas of compounds by the total area of 244 compounds. We discarded all compounds for which RA were recorded as less than 0.1% for 245 all specimens (De Meulemeester et al., 2011). The data matrix (supplementary file 2) for each 246

- 247 taxon was based on the alignment of each relative proportion of compound between all
- samples performed with GCAligner 1.0 (Dellicour & Lecocq, 2013).
- 249 Before each samples injection, a standard (Kovats) containing a mix of hydrocarbons
- 250 (alkanes) from C10 (decane) to C40 (tetracontane) was injected in order to facilitate the
- alignment and the identification of compounds. Kovats indices were calculated with GC
- 252 Kovats 1.0 (Dellicour & Lecocq, 2013).
- 253 Clustering method were performed using R 3.3.2 (R Development Core Team, 2016) to
- detected CLGS differentiations between taxa. A Canberra distance matrix based on CLGS
- 255 (RA of each compound) was computed. An unweighted pair group method with arithmetic
- 256 mean (UPGMA) was used as clustering method (R-package ape, Suzuki & Shimodaira,
- 257 2011). We assessed the uncertainty in hierarchical cluster analysis using p-values calculated
- via multiscale bootstrap resampling with 50 000 bootstrap replications (significant branch
- support > 0.85) (R-package pvclust, Suzuki & Shimodaira, 2011). We assessed CLGS
- 260 differentiations between taxa by performing a permutation multivariate analysis of variance
- using distance matrix (perMANOVA) (R package vegan; Oksanen et al., 2011). When a
- significant difference was detected, we performed a pairwise multiple comparison with an
- adjustment of *P*-values (Bonferroni correction) to avoid type I errors.
- To determine the indicator compounds (IC) of each taxon, we used the indicator value
- 265 (IndVal) method (Claudet, Pelletier, Jouvenel, Bachet & Galzin, 2006; Dufrêne & Legendre,
- 266 1997). The value given is the product of relative abundance and relative frequency of
- occurrence of a compound within a group. We evaluated the statistical significance of a
- 268 compound as an indicator at the 0.01 level with a randomization procedure.
- 269 Decision framework of taxonomic status
- 270 We used an approach that corresponds to the strictest commonly used framework called
- 271 "integration by congruence" by Padial et al. (2010). We thus assigned the specific status to a

taxon (i) genetically differentiated in all genetic markers (i.e. unique haplotypes), (ii) which constitute a monophyletic group with high branch support, and (iii) with a significant differentiation in CLGS composition (significance differentiation in perMANOVA and high bootstrap values > 0.85). All criteria used must be convergent to assign specific status. This approach can lead to underestimation of species differentiation but reduces the taxonomic inflation. We assigned the subspecies status to phenotypically distinct allopatric population that does not diverge in all lines of evidence. This decision reduces the 'underestimate's risk' of our strict integrative approach by naming them as a subspecies (Ennen et al., 2014; Hawlitschek et al., 2012).

#### **Results**

Genetic trait analyses

All phylogenetic analyses (ML and MB) showed the expected differentiation between outgroup and ingroup (Fig. 2A, 3A). Seven strongly supported (bootstrap>0.95) monophyletic groups are detected in our COI phylogenetic analyses (Fig. 2A): (i) one group with *inexspectatus* specimens; (ii) one group with *ruderarius*, *montanus*, *sartus* and *simulatilis* specimens; (iii) one with *velox* specimens; (iv) one group with *veteranus* specimens; (v) one group including all *sylvarum*, *nigrescens*, *daghestanicus* and *rogenhoferi* specimens; (vi) one group with *mlokosievitzii* specimens and (vii) the outgroup *B. mucidus*. Within "*ruderarius* group", two unexpected lineages were revealed (Fig. 2A): one main lineage strongly supported including the widespread *ruderarius* taxa, *montanus* and *sartus* and one another lineage not strongly supported (bootstrap<0.95) including *simulatilis* taxon from Turkey and Iran. As expected, we found a less structured tree in the PEPCK gene fragment for all taxa. PEPCK gene analyses showed little phylogenetic information and failed to reconstruct the phylogenetic affinities between all taxa (Fig. 3A). However, we found some strongly

supported groups as inexspectatus and mlokosievitzii. As for COI gene, no geographical 297 298 entities were underlined by our PEPCK phylogenetic analyses expected for "ruderarius group" where the unexpected lineage simulatilis was revealed and strongly supported in our 299 MB (Fig. 3A) but not in our ML analysis. 300 15 private haplotypes were highlighted for COI gene while 11 and 10 haplotypes were 301 302 highlighted in PEPCK genes respectively considering or not the gaps sites by our network 303 analysis (Fig. 2B, 3B, C). Within the "ruderarius and sylvarum groups", only simulatilis displayed specific haplotypes in COI and PEPCK, while daghestanicus had specific COI 304 haplotype (Fig. 2B, 3B, C). Considering all taxa, COI revealed 72/624 nucleotide sites 305 306 substitution corresponding to 11.54% of phylogenetic information. Compared to the taxa inside their groups, simulatilis and daghestanicus revealed respectively 0.96% (6/624 307 diagnostic nucleotide sites) and 0.64% (4/624 diagnostic nucleotide sites) of phylogenetic 308 309 information in COI gene (Fig. 2B). Considering all taxa, PEPCK gene revealed 143/894 (considering gaps) and 23/894 (not considering gaps) nucleotide sites respectively 310 corresponding to 16% and 2.6% of phylogenetic information. Compared to the taxa inside 311 their groups, simulatilis revealed 1.79% (16/894 diagnostic nucleotide sites) of phylogenetic 312 313 information when gaps are considered (Fig. 3C) and 0.34% (3/894 diagnostic nucleotide sites) 314 when gaps are not considered (Fig. 3B). The tree generated by bGMYC analysis highlighted several entities with low probabilities 315 (<0.05) to be conspecific with the other ones (Fig. 4). It suggested the delimitation of 7 316 317 prospective species (P<0.05) (Fig. 4) which match with those obtained in the COI tree (ML and MB, Fig. 2A): (i); one group with inexspectatus specimens (P=1); (ii); one group with 318 319 velox specimens (P=1); (iii) one group with ruderarius, sartus, montanus and simulatilis specimens (P>0.16-1); (iv) one group with veteranus specimens (P=1); (v) one group 320 including sylvarum, daghestanicus, nigrescens, rogenhoferi specimens (P>0.34-1); (vi) one 321

- group with *mlokosievitzii* specimens (P=1) and (vii) one group with the outgroup *B. mucidus*
- 323 (P=1). The pairwise matrix shows a non significant heterospecificity threshold between
- simulatilis and the other taxa from ruderarius group (P>0.05).
- 325 Eco-chemical trait analyses
- The chemical analyses highlighted 7 strongly supported groups (bootstrap > 85%) (Fig. 5). A:
- 327 velox (Turkey); **B**: inexspectatus (Italy); **C**: mlokosievitzii (Turkey), **D**: sylvarum +
- 328 daghestanicus + nigrescens + rogenhoferi (Belgium, France, Germany, Iran, Italy, Poland,
- Serbia, Slovakia, Spain, Sweden and Turkey); E: veteranus (Belgium, France and Holland);
- 330 F: montanus + ruderarius (Andorra, Estonia, France, Macedonia, Serbia, Slovakia, Spain,
- 331 Sweden and Switzerland) and G: simulatilis (Turkey). 95 compounds were detected
- 332 (respectively 17 from **A**, 36 from **B**, 34 from **C**, 55 from **D**, 36 from **E**, 49 from **F** and 44
- from G; see supplementary file 2). For each group, we detected main compounds, A:
- octadecen-1-ol (88.2%); **B**: hexadec-7-en-1-ol (17.2-57.8%), octadec-11-en-1-ol (12.2-32.6%)
- and octadec-11-enyl acetate (10-23.4%); C: hexadec-7-en-1-ol (14-46.7%) and hexadec-7-
- acetate (19.6-45.9%); **D**: hexadec-7-en-1-ol (2.2-57.5%) and hexadec-7-enyl acetate
- 337 (20.1-66.6%); **E**: hexadec-9-en-1-ol (1.1-57.8%) and ethyl octadec-11-enoate (1.5-31.4%); **F**:
- 338 hexadec-9-en-1-ol (0-62.3%), hexadec-9-enyl acetate (0-32.7%), tricos-9-ene + tricos-7-ene
- 339 (2.1-59.2%) and hexadecenyl hexadecenoate2 (0.1-25.1%) and G: hexadec-9-en-1-ol (4.5-
- 340 59.9%), octadecadien-1-ol (0.4-22%), and tricos-9-ene + tricos-7-ene (5.7-54.2%) and
- tricosane (2-20%). Moreover, the IndVal method highlighted several significantly indicator
- compounds (IC) (IndVal value>70) for the group A (IC=4), B (IC=11), C (IC=3), D (IC=7),
- **E** (IC=5), **F** (IC=1) and **G** (IC=0) (supplementary file 2). Despite the separation we observed
- between montanus + ruderarius and simulatilis our IndVal method did not find indicator
- 345 compounds for *simulatilis*, however, our statistical analysis significantly supports this
- differentiation (bootstrap > 85%), perMANOVA test confirmed the differentiations between

all groups (see supplementary file 3) and particularly between montanus + ruderarius and simulatilis (p-value: 0.041; F: 2.9986).

Decision framework of taxonomic status

Within the "ruderarius group" (ruderarius, sartus, montanus and simulatilis), operational criteria did not reflect the current subspecific differentiation (Tab. 2). CLGS and haplotype networks analyses detected differentiation between simulatilis and the other taxa. We then considered B. ruderarius simulatilis as a subspecies inside the "ruderarius group". This subspecies occurs in mountainous regions of Anatolia, the Caucasus region as well in north Iran. We also assigned the subspecific status B. ruderarius ruderarius (Müller, 1776) to the other taxa (Tab. 2). The genetic structure observed in COI, PEPCK and CLGS did not reflect the current subspecific status encountered in the "sylvarum group" (sylvarum, daghestanicus, nigrescens and rogenhoferi). Based on its unique haplotype in COI we decided to consider B. sylvarum daghestanicus as a subspecies inside the "sylvarum group" as described by Radoszkowski (1877). This subspecies occurred in mountainous regions of Anatolia, the Caucasus region as well in Iran. We then assigned the subspecific status B. sylvarum sylvarum (Müller, 1776) to the other taxa inside which we considered the forms sylvarum, nigrescens and rogenhoferi based on their color patterns (Tab. 2). The specific status of B. inexspectatus, B.

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# **Discussion**

Genetic character along with CLGS can confirm with a high degree of certainty the speciation processes between taxa. We established the species status of our different taxa according to their divergences in genetic markers (mitochondrial and nuclear) and their CLGS differentiation (Tab. 2).

mlokosievitzii, B. velox and B. veteranus were confirmed by our results.

Our integrative approach support the specific status of all closely related consubgeneric six species studied here (Cameron et al., 2007; Williams, 1998). Similar interspecific differentiations were recorded independently based on DNA (Cameron et al., 2007, Hines & Cameron, 2010) and CLGS composition (Appelgren, Bergstrom, Svensson & Cederberg, 1991; Brasero et al., 2018a; Terzo et al., 2005). However, the analyses in this study were carried out on a larger sampling covering the distribution of the species. Within "ruderarius group" and "sylvarum group" and despite some phenotypic differentiations, all studied taxa are regarded as conspecific (Tab. 2). ruderarius and sylvarum groups appear respectively as single species with high geographic phenotypic differentiations. In the light of our results, we decide for the "sylvarum group" to use the oldest available nominal species name as the valid name for all of them: B. sylvarum sylvarum except for daghestanicus where we maintain the subspecific status B. sylvarum daghestanicus from east of Turkey and Iran because of its private haplotype in COI. Inside the "ruderarius group" we decide to conserve the subspecific status B. ruderarius simulatilis for the population in the east of Turkey and Iran based on their CLGS differentiation and private haplotype (COI and PEPCK) and raised the other populations to the oldest available nominal species name B. ruderarius ruderarius (see decision framework Tab. 2). For the comparison groups B. inexspectatus, B. mlokosievitzii, B. veteranus and B. velox, our analyses (Fig 2A, 3A, 4 & 5) confirm clear differentiation between these species (Cameron et al., 2007; Hines & Cameron, 2010). Inside B. mlokosievitzii, we have not been able to analyze the subspecies convergens and vogtiellus. Intraspecific differentiation of B. sylvarum and B. ruderarius B. sylvarum is a widespread species and can be found in Central Spain, Sicily, southern Italy, Greece and Southern Turkey of its distribution. It reaches Ireland and northern Portugal to the West and Mongolia to the East. To the north, this species nearly reaches the Arctic Circle

(Rasmont et al., 2015a). Divergence of color patterns (sometimes very pronounced: see the

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melanic form *nigrescens*), seems to be a simple intraspecific variation as encountered in other bumblebees species such as B. pascuorum (Lecocq, Brasero, Martinet, Valterova & Rasmont, 2015c). However, even if unique haplotypes (Fig. 2B) are found in daghestanicus (COI gene), there were not strongly supported as reciprocally monophyletic group in our phylogeny (Fig. 2A). No private haplotype was found in PEPCK gene for this taxon (Fig. 3B, C). Moreover, inside the "sylvarum group", high probabilities (>0.05) to be conspecific is showed by the bGMYC analyses (Fig. 4). On the other side, the CLGS did not highlight any divergence between the different populations which would imply that all of them could recognize each other as sexual partners. B. ruderarius is also a widespread species and its distribution is almost identical to that of B. sylvarum. However, B. ruderarius is absent from Sicily and the southern Italy but the subspecies B. ruderarius tunensis occurs in the east of Algeria and Tunisia (Rasmont et al., 2015a). The same configuration as in B. sylvarum has been highlighted. Indeed, the divergence in color patterns seems to be a simple intraspecific variation and no diagnostic character was found to discriminate significantly the different population inside B. ruderarius. The unique haplotypes found in COI and PEPCK (Fig. 2B, 3B, C) for simulatilis were not strongly supported as reciprocally monophyletic group in our phylogenies (Fig. 2A, 3A) as well in our bGMYC analyses (Fig. 4). However, the CLGS of this Turkish population differ from other populations and it is well supported in our cluster analysis (Fig. 5) but share main compounds (hexadec-9-en-1-ol, tricos-9-ene + tricos-7-ene) with the other B. ruderarius taxa (supplementary file 2). We can therefore hypothesize that this divergence involved in the recognition system is not sufficient to induce a pre-mating reproductive barrier. This geographic differentiation sharing main compounds could suggest only a dialect between populations as already described in moths (Toth et al., 1992) and solitary bees (Vereecken, Mant & Schiestl, 2007). Although the taxon *simulatilis* seems more advanced on the path of

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speciation than *daghestanicus*, complementary tests based on ethological behavior are needed. 422 423 We then hypothesize that these results could reflect the recent divergence of these taxa. Unfortunately, we have not been able to analyze the subspecies citrinofasciatus and tunensis 424 respectively inside the "sylvarum group" and the "ruderarius group". 425 Turkey is divided by a diagonal belt which is a massive structure formed by continuous 426 mountains (Miocene-Pliocene) from the north-east towards the south-west. These mountains 427 428 isolated populations from east and west in many species of insects or plants (Çiplak, Demisroy & Bozcuk, 1993; Ciplak, 2003; Ekim & Güner, 1986). Moreover, the distribution 429 of taxa from the West of this barrier generally spread through Europe while the taxa from the 430 431 east spread through Iran and Asia. In addition with this geographical particularities, climatic 432 change during the ice ages pushed many northern populations especially those found in the Balkans and Caucasus to the south and led to their isolation and speciation at higher altitudes 433 434 (Hewitt, 1996, 2000). These two taxa (B. ruderarius simulatilis and B. sylvarum daghestanicus) are known to occur in the east part of the diagonal belt and may have 435 colonized Turkey from Caucasus and Asia while the taxa to the west of this barrier may have 436 colonized Turkey from Balkans. It is also interesting to note that B. sylvarum daghestanicus 437 and B. ruderarius simulatilis are characterized by the same color pattern (white bands and red 438 439 tail) (Fig. 1D, E) which could be explained by a local Müllerian mimicry processes (Hines & Williams, 2012). Other species from other subgenus also posses the same color pattern in this 440 region and could confirm this process: B. cullumanus apollineus (Cullumanobombus), B. 441 442 sicheli cazuroi and B. incertus (Melanobombus), B. handlirschianus (Mendacibombus), B. brodmannicus (Pyrobombus) and B. niveatus (Sibiricobombus) (Rasmont & Iserbyt, 2014). 443 Consider GAPS or not as phylogenetic information? 444 Our PEPCK gene fragment contains gaps sites (representing an insertion or deletion and also 445 called "indels") and our statistical method for phylogenetic estimation (ML and MB) consider 446

the gap as missing data. Indeed, in most of taxonomic studies, the indels are treated as missing data as this is the case for birds (Alström et al., 2015; McKay et al., 2014), frogs (Glaw, Kohler, De la Riva, Vieites & Vences, 2010), mammals (Ndiaye et al., 2014), spiders (Rezac, Gasparo, Kral & Heneberg, 2014). Considered indels will increase the phylogenetic information even if they are located in introns (in our case, all indels are located in the first introns of the PEPCK gene fragment). These gaps reflect the evolutionary history of the taxa and thus contain phylogenetic information which could be very informative particularly for *simulatilis* where the divergence estimation with all other *ruderarius* populations remains unclear. It's seems therefore that the treatment of indels has not been fully investigated in taxonomic studies and delimitaion of species. Moreover, in our study, haplotype network analysis considering or not the indels do not bring us any additional information except for *B. velox* which not differs from *B. ruderarius* if we not considered indels in our analysis (Fig. 3B). Indeed, only gap sites allow to separate *B. velox* from *B. ruderarius*. However, both species are respectively strongly differenciated by the genitalia and other morphological characters.

#### Conservation implication

Our integrative approach brings to attention the relevance of geographically isolated groups differentiated in genetic and reproductive traits. This strict approach allows defining taxonomic status (species or subspecies) and providing a decision framework for policy-makers and conservation organizations. Except for *B. inexspectatus* (Rasmont et al., 2015b) considered as endangered species in the International Union for Conservation of Nature (IUCN) Red List, *B. mlokosievitzii* as data deficient (Nieto et al., 2014) and *B. velox* who is not yet assessed, the other taxa (*B. ruderarius*, *B. sylvarum* and *B. veteranus*) are all considered as least concern by Nieto et al. (2014). Our new taxonomical hypotheses taking into account two subspecies (*B. ruderarius simulatilis* and *B. sylvarum daghestanicus*) have

no implications for the red list assessments. However, the conservation of subspecies with unique haplotypes as well as CLGS differentiation should be seen as source of diversity within respective species and then should be considered and integrated in future management plan.

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**Figures** 

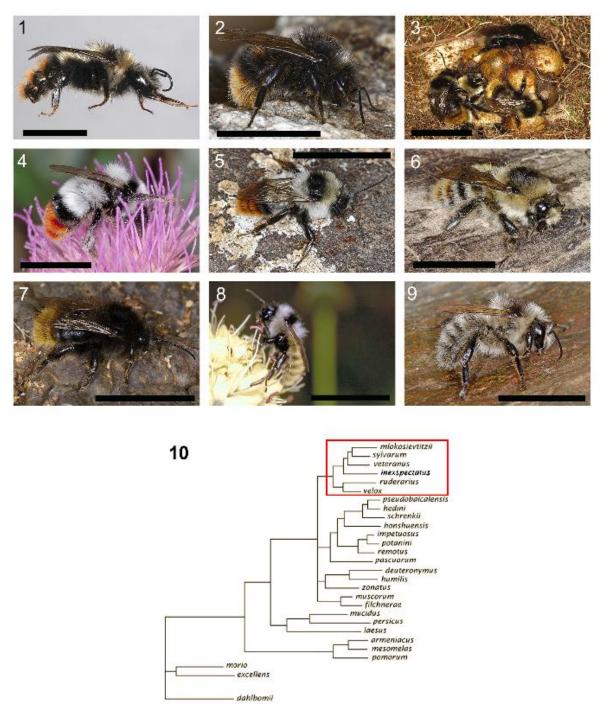
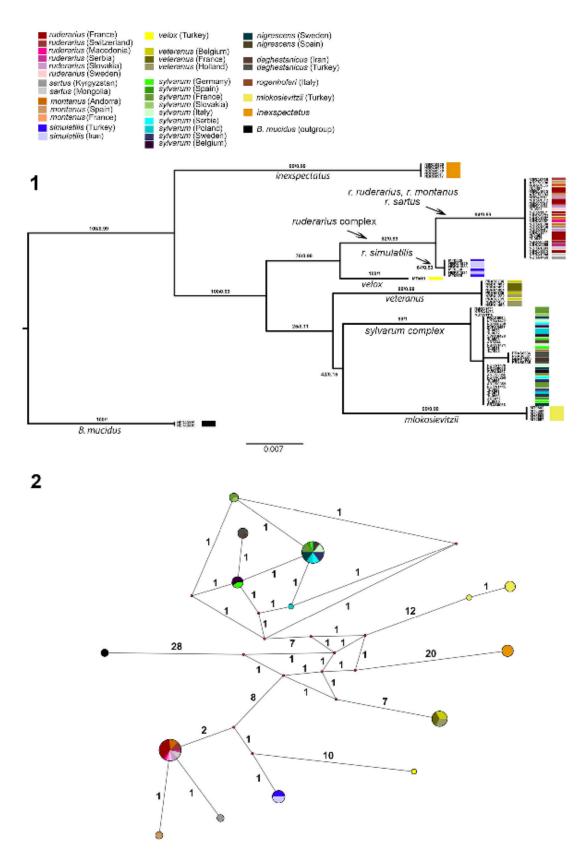


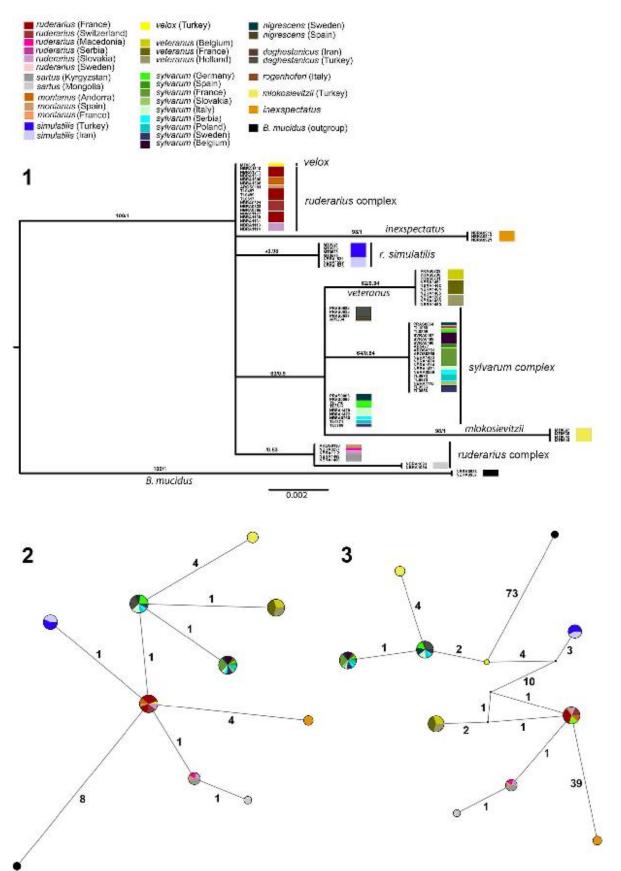
Figure 1. Photos of some studied bumblebee species: A) Bombus inexspectatus male from Alps, Italy; B) B. mlokosievitzii vogtiellus male from Turkey; C) B. ruderarius ruderarius and B. ruderarius montanus from Pyrenees, France; D) B. ruderarius simulatilis female from Turkey; E) B. sylvarum daghestanicus male from Turkey; F) B. sylvarum sylvarum female from Pyrenees, France; G) B. sylvarum nigrescens male from Sweden; H) B. velox male from Turkey and I) B. veteranus from the Netherlands. All black lines correspond to a scale of 1

768 cm. All photographs are by P. Rasmont. **J**) Phylogeny of *Thoracobombus sensu stricto*. The 769 red box shows the monophyletic group of all species included in this study (according to 770 Hines & Cameron 2010).



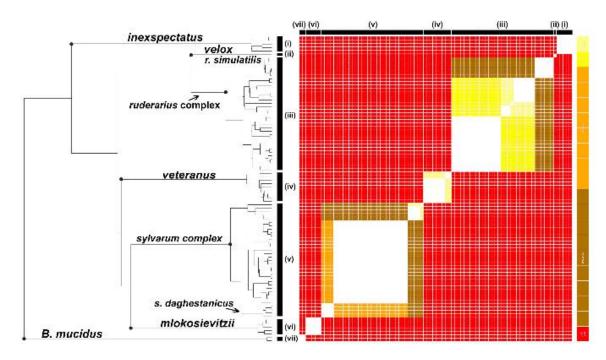
**Figure 2. A**: Majority rule (50%) consensus tree based on maximum likelihood analyses of COI. Values above tree branches are maximum likelihood bootstrap values/Bayesian posterior

- probabilities. **B**: Median-joining network of haplotypes based on cytochrome oxidase 1 (COI)
- sequences. Numbers on the lines correspond to the number of mutation between haplotypes.

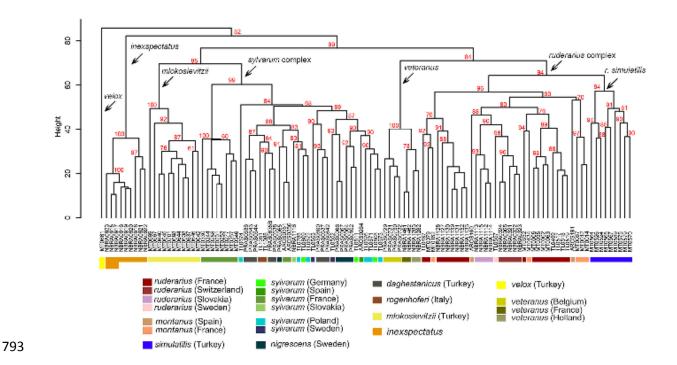


**Figure 3. A**: Majority rule (50%) consensus tree based on maximum likelihood analyses of PEPCK. Values above tree branches are maximum likelihood bootstrap values/Bayesian

posterior probabilities. **B**: Median-joining network of haplotypes based on phosphoenolpyruvate carboxykinase (PEPCK) sequences. This network do not consider the Gap sites. **C**: Median-joining network of haplotypes based on phosphoenolpyruvate carboxykinase (PEPCK) sequences. This network consider the Gap sites. Numbers on the lines correspond to the number of mutation between haplotypes.



**Figure 4.** bGMYC results based on COI phylogenetic tree. The vertical and horizontal lines correspond to the eight different groups shown on the tree. The scale corresponds to the probability to be conspecific.



**Figure 5.** Unweighted pair group method with arithmetic mean (UPGMA) cluster based on a Canberra distance matrix calculated from the cephalic labial gland secretions matrix of *velox*, *veteranus*, *inexspectatus*, *ruderarius*, *montanus*, *simulatilis*, *mlokosievitzii*, *sylvarum*, *daghestanicus*, *nigrescens and rogenhoferi*. The values near the node are multiscale bootstrap resampling.